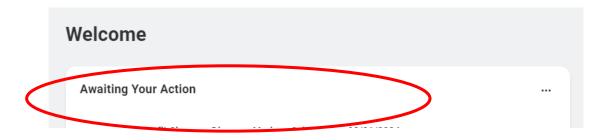
Workday Benefits Step-by-Step Enrollment

All benefit elections will be made through Workday and your benefits coverage is effective October 1, 2024. Please complete your elections as soon as possible, but no later than October 30, 2024.

Access the Site

- 1) Log into Workday with your BMCHS email address and your BMCHS network password.
- Access the 'Awaiting your Action' section in Workday and click on the Benefits event.

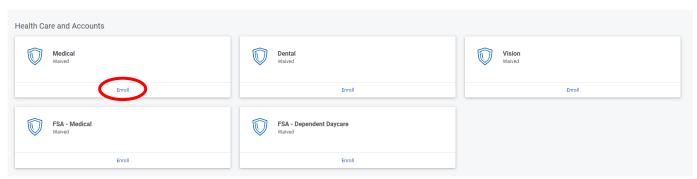


3) Click on "Let's Get Started"

Let's Get Started

Make Health Care elections

1) Select *Enroll* on the benefit that you would like to review.



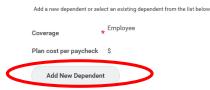
- 2) To update your medical insurance, "Select" which plan you want to enroll in. If you are not enrolling in a plan leave both plans as "Waive".
- 3) Then click Confirm and Continue.



Make Dependent Changes

 To add a spouse or child onto the plan, click Add New Dependent. If you are not adding any dependents, click Save at the bottom of the screen.

Dependents

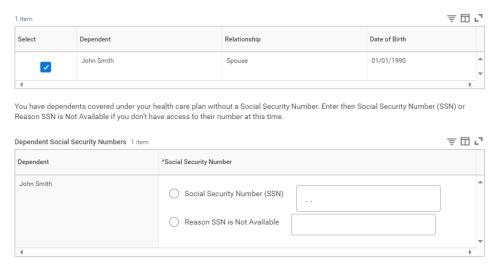


- a. If you chose "Add New Dependent":
 - i. Select the "Use as Beneficiary" box if you will also be including this person as a life insurance beneficiary.

Use as Beneficiary

- ii. Click *Ok* at the bottom of the page.
- iii. Enter all required fields such as Relationship, Date of Birth, Gender, Name, Address, and National ID.

- iv. Click Save.
- b. The name you entered will appear on the following screen. If you didn't enter a SSN in the step above, it will ask you to either enter it or give a reason as to why it is not available.



- c. If you have multiple dependents to enter, you will need to complete the *Add New Dependent* process for each of them.
- d. When you are finished adding dependents, click *Save* at the bottom of the page.



- 2) To continue making changes to your benefits, select *Enroll* for the plan you would like to update. For example, select *Enroll* on the dental plan, then 'Select' the radio button to enroll.
 - a. On the next page, check off which dependents, if any, that you would like enrolled on the plan. The 'Coverage' and 'Plan cost (Bi-weekly)' in the chart above their name will update accordingly.



b. Then click Save.

For all elections, once you have completed each section, they will be marked as "UPDATED".



Make Flexible Spending Account elections

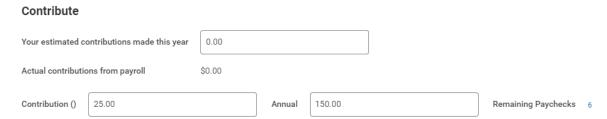
1) If you wish to participate in the Medical or Dependent Daycare Flexible Spending Accounts, click *Enroll* on the corresponding box.



2) On the next page, click the radio button next to 'Select' and then click *Confirm* and *Continue* at the bottom of the page.



3) Enter an amount in either the "Contribution" box (per pay period) or the "Annual" box (the amount you would contribute for the remainder of the calendar year from October 1 – December 31, 2024). Once you click out of the box, the other field will calculate automatically. Then click Save.



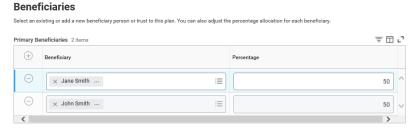
Repeat the process if you wish to enroll in both FSA's. (As a reminder, if you already contributed into the Dependent Daycare FSA in 2024, your total annual contribution between all employers cannot exceed \$5,000).

Make Insurance elections

- 1) On the enrollment homepage, scroll down to make your Insurance elections.
 - a. Basic Life: You are automatically enrolled and no action is required except to designate beneficiaries. To do so, click *Manage* and then *Confirm and Continue*.
 - i. On the Beneficiaries page, under Primary Beneficiaries, click on the "+"
 - ii. Click into the Beneficiary box. If you have indicated that you would like to use a dependent as a beneficiary, select them from the 'Existing Beneficiary Persons' option. Otherwise, click 'Add new Beneficiary or Trust' to add information into the system.

Beneficiaries Select an existing or add a new beneficiary person or trust to this plan. You can also adjust the percentage allocation for each beneficiary. Primary Ben Existing Beneficiary Persons Existing Trusts Add New Beneficiary or Trust O

- iii. In the percentage column, enter the percent of your Life Insurance that you would like to them to receive.
- iv. If you are designating more than one beneficiary, repeat the previous steps. Be sure your Primary Beneficiary designations add up to 100%.



- If you would like to designate Secondary Beneficiaries, scroll down on the page and repeat the steps above in the Secondary Beneficiaries section.
 - A Primary Beneficiary is the person/people/trust who would receive the Life Insurance amount if you were to pass away.
 - A Secondary Beneficiary is the person/people/trust who would receive the Life Insurance amount if you and all your primary beneficiaries were to pass away.
- b. For the remainder of your Life Insurance Options, choose *Enroll*, then click on the 'Select' radio button, then click *Confirm and Continue*.
 - i. When applicable, choose from the "Coverage" drop down to indicate the coverage level you wish to enroll in (i.e. 1x 5x Salary)



- c. You need to repeat the above steps to assign beneficiaries for all of your Life Insurance elections. Please note, **you** are automatically the beneficiary for your Dependent Life elections.
- d. Disability elections: Click *Enroll* and follow the steps to make your elections.

Make Additional Benefits elections

- 2) Legal Plan: If you choose to enroll in the Legal Plan, click the *Enroll* button, Select the plan, click *Confirm and Continue*, then *Save*.
- Click Continue.



Review and Sign

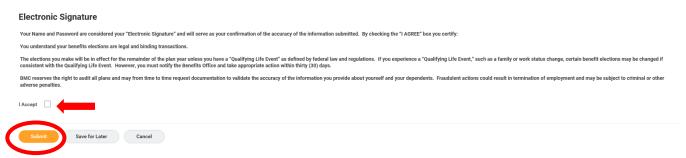
4) Once you have finished making your elections, click *Review and Sign* at the bottom of the page.



5) **Review your elections** to ensure you have enrolled yourself and your dependents into your desired benefit plans.



- Scroll to the bottom of the page to click the 'I Accept' box. This action confirms your electronic signature.
- 7) To complete the process, click Submit.



Please note: After you 'Submit' your elections the system does not allow you to make any additional changes. If you would like to exit the system but save your current elections to submit later, select the 'Save for Later' button.

To review/print your elections, select 'View 2024 Benefits Statement' on the next page.

