

Table 1: Missing data for intake patients (n=)

	New Patients (n=)	Cumulative Total (n=)	Site 1 (n=)	Site 2 (n=)	Site 3 (n=)	Site 4 (n=)	Site 5 (n=)	Site 6 (n=)
All required fields completed	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)
All required + some optional fields completed	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)
Intake date completed	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)
Patient navigator completed	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)
MRN completed	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)
Patient first name completed	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)
Patient last name completed	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)
DOB completed	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)
Primary phone number completed	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)
Gender completed	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)
Preferred language completed	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)
Ethnicity completed	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)
Racial background completed	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)
Insurance status completed	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)
ZIP code completed	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)



Table 2: Summary of social needs data for intake patients (n=)

		New Patients (n=)	Cumulative Total (n=)	Site 1 (n=)	Site 2 (n=)	Site 3 (n=)	Site 4 (n=)	Site 5 (n=)	Site 6 (n=)
Systematic social needs screen conducted	Yes	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)
	No	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)
	Patient Refused	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)
	Missing	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)
	Social needs platform (online)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)
T f	Social needs platform (paper)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)
Type of screen	Social needs platform (site)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)
	Other	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)
Of patients who have patient reg	Of patients who have patient registry documentation of a baseline social needs screen (n=)		Cumulative Total (n=)	Site 1 (n=)	Site 2 (n=)	Site 3 (n=)	Site 4 (n=)	Site 5 (n=)	Site 6 (n=)
	Yes	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)
Referrals to address social needs	No	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)
lieeus	Missing	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)
	Social needs platform (online)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)
	Social needs platform (site)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)
Type of referral	Referred to Resource Specialist/Social Worker	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)
	List of Own Favorite Resources	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)
	Other	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)



Table 3: Social needs platform assessment completed for intake patients (n=)

Reporting period: [Date]										
		New Patients (n=)	Cumulative Total (n=)	Site 1 (n=)	Site 2 (n=)	Site 3 (n=)	Site 4 (n=)	Site 5 (n=)	Site 6 (n=)	
Social needs platform social needs assessments	Total # of Baseline Social Needs Assessments	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	
Docalina .	FULL Assessment completed	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	
Baseline assessment	PARTIAL Assessment completed	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	
completion	REFUSED Assessment	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	
status	NOT RECORDED/Missing Assessment	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	
Of those assessments fully or partially completed, the number and percent completed within 90 days of Intake		New Patients (n=)	Cumulative Total (n=)	Site 1 (n=)	Site 2 (n=)	Site 3 (n=)	Site 4 (n=)	Site 5 (n=)	Site 6 (n=)	
Assessments completed within 90 days of Intake	Timely Baseline Assessment (o-3o days after Intake)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	
	Late Baseline Assessment (31-90 days after Intake)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	
	Very Late Baseline Assessment (91+ days after Intake)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	



Table 4: Social needs assessments completed for site specific intake patients Reporting period: [Date] to [Date] Cumulative New **Patients** Total (n=) (n=) n (%) Social needs platform social needs assessments n (%) Total # of Baseline Social Needs Assessments n (%) n (%) FULL Assessment completed n (%) n (%) PARTIAL Assessment completed Baseline assessment completion status n (%) n (%) **REFUSED Assessment** n (%) n (%) NOT RECORDED/Missing Assessment Cumulative New Of those assessments fully or partially completed, the number and percent completed within 90 days of Intake **Patients** Total (n=) (n=) n (%) n (%) Timely Baseline Assessment (o-30 days after Intake) n (%) n (%) Assessments completed within 90 days of Intake Late Baseline Assessment (31-90 days after Intake) n (%) Very Late Baseline Assessment (91+ days after Intake) n (%)



Table 5: Social needs platform assessment completed at follow-up (n=)

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		New Patients (n=)	Cumulative Total (n=)	Site 1 (n=)	Site 2 (n=)	Site 3 (n=)	Site 4 (n=)	Site 5 (n=)	Site 6 (n=)
Social needs platform follow-up social needs assessments	Total # of Follow-up Social Needs Assessments	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)
	FULL Assessment completed	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)
Follow-up assessment completion	PARTIAL Assessment completed		n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)
status	REFUSED Assessment	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)
	NOT RECORDED/Missing Assessment	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)
Of those assessments fully or partially completed, the number and percent completed within or after 90 days of Intake		New Patients (n=)	Cumulative Total (n=)	Site 1 (n=)	Site 2 (n=)	Site 3 (n=)	Site 4 (n=)	Site 5 (n=)	Site 6 (n=)
Assessments completed within or after 90 days of Intake	Patients with 2nd Assessment within 0-90 days of intake	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)
	Patients with 2nd Assessment 91 or more days from intake	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)	n (%)



Table 6: Social needs assessment completed at follow-up for site-specific patients Reporting period: [Date] to [Date] Cumulative New **Patients** Total (n=) (n=) n (%) n (%) Social needs platform follow-up social needs assessments Total # of Follow-up Social Needs Assessments n (%) n (%) **FULL** Assessment completed n (%) n (%) PARTIAL Assessment completed Follow-up assessment completion status n (%) n (%) **REFUSED Assessment** n (%) n (%) NOT RECORDED/Missing Assessment New Cumulative Of those assessments fully or partially completed, the number and percent completed within or after 90 days of Intake **Patients** Total (n=) (n=)

Assessments completed within or after 90 days of Intake

Patients with 2nd Assessment within 0-90 days of intake

Patients with 2nd Assessment 91 or more days from intake

n (%)

n (%)

n (%)

n (%)